



JBWere

Goldman Sachs JBWere Pty Ltd
ABN 21 006 797 897
MEMBER OF THE AUSTRALIAN STOCK EXCHANGE LIMITED

WARRANT CLIENT AGREEMENT FORM

I/We.....
(full names)

of
(address)

Account No:

hereby declare that:

- 1. I/We have received and read a copy of the Explanatory Booklet issued by the Australian Stock Exchange Limited (ASX) in respect of Warrants.
2. I/We understand that neither Australian Options Market nor Australian Clearing House Pty Limited have any involvement whatsoever with Warrants.
3. I/We am/are aware that a Warrant has a limited life and cannot be traded after its expiry date.
4. I/We am/are aware that Warrants do not have standardised Terms of Issue and acknowledge that it is my responsibility to become aware of the Terms of Issue of any Warrant in which I choose to invest.
5. I/We am/are aware that Warrants may be subject to adjustments after their initial issue. I acknowledge that it is my responsibility to become aware of any adjustments which may have been made to any Warrant in which I choose to invest.
6. I/We am/are aware that admission to Trading Status of a Warrant does not imply that ASX or the National Securities Exchanges Guarantee Corporation Limited gives any guarantee or warranty as to the viability of the Warrant-Issuer or Guarantor.
7. I/We acknowledge that failure of the Warrant-Issuer or the Guarantor (if applicable) to fulfil their obligations does not give rise to a claim against ASX, handling Market Participants or the National Securities Exchanges Guarantee Corporation Limited.

Signed this day of 20

Individual Applications

(Client's Signature) Name (print)

Company Applications

Tick this box if the company is a sole director/sole secretary company

Executed by: (Name of Company)

(Director) Name (print)

(Director/Secretary) Name (print)

