

# JBWere Cash Trust Redemption form

**JBWere**

June 2016

**Issued by:** The Trustee, MLC Investments Limited ('MLC'), ABN 30 002 641 661, AFSL 230705. JBWere Cash Trust ARSN 160 854 277  
**Administered by:** JBWere Limited ('JBWere'), ABN 68 137 978 360, AFSL 341162

## Your details

### 1. Please provide your details

Account name

Investor number

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## Redemption requirements

### 2. Please provide redemption requirements

Redemption amount \$  **OR**  Full redemption (please note that this will close your account)

Transfer funds to bank/financial institution account – **go to section 3** **OR**  Provide cheque – **go to section 4**

## Bank/financial institution details

### 3. Please provide your bank/financial institution details

Name of financial Institution

BSB

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Account name (e.g. Peter Alfred Brown, Brown Pty Ltd, Metro Soccer Club Inc.)

Account number

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Reference

## Cheque details

### 4. Please provide payee name and delivery instructions

Payee name

Post the cheque to my recorded address  Hold the cheque for my collection at the JBWere Melbourne office

Hold the cheque for collection at the JBWere Melbourne office by the following authorised representative:

If no selection is made, the cheque will be sent to the recorded address

Full name of authorised representative

Please note that photo identification will need to be produced upon collection of the cheque.

## Applicant signature(s) – ALL APPLICANTS MUST COMPLETE THIS SECTION

### Instructions for signing the Redemption Form:

- Companies must arrange for this form to be signed by the following persons unless a sole signatory authority has previously been given in relation to written withdrawal instructions:
  - o two directors;
  - o a director and a secretary;
  - o if a sole director, then sole director to sign; or
  - o each duly authorised representative(s) of the company.
- Companies signing by duly authorised representatives must provide appropriate documentation showing the proper appointment of the representatives.
- Joint account holders must all sign this form unless a sole signatory has previously been given in relation to written withdrawal instructions.
- If signed under a Power of Attorney, the attorney must attach a current certified copy of the Power of Attorney if not already supplied. The Attorney hereby certifies that no notice of revocation of that power has been received by the attorney.
- Applications by Incorporated Associations/Clubs must be signed by the authorised office bearers, for example, A. Smith – President, and a copy of the Constitution/Rules must be attached.

### 1st Individual

Capacity

Individual   
  Director   
  Sole director and sole secretary   
  Individual trustee  
 Duly authorised representative (attach authority)   
  Other (please specify)

Signed by: Full name

Date of birth (DD/MM/YYYY)

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Signature

X

Date signed (DD/MM/YYYY)

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### 2nd Individual

Capacity

Individual   
  Director   
  Individual trustee  
 Duly authorised representative (attach authority)   
  Other (please specify)

Signed by: Full name

Date of birth (DD/MM/YYYY)

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Signature

X

Date signed (DD/MM/YYYY)

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\* I/we declare that the Power of Attorney has not been amended or revoked. Unless previously supplied, we require a current certified copy of the Power of Attorney with specimen signatures(s) of Attorney(s).

Please return completed form to: **JBWere Investor Services**, [investorservices@jbwere.com](mailto:investorservices@jbwere.com) or, Reply Paid 4595, Melbourne VIC 8060 or fax 1300 798 145.

For Australian dollar transfers we will process them on the same day if your valid request (by telephone, mail, internet or fax) is received by **JBWere Investor Services** by 2.00 pm (Melbourne time) and, if required, we have verified the transfer.

For further assistance please contact **JBWere Investor Services** on 1800 812 267 or email [investorservices@jbwere.com](mailto:investorservices@jbwere.com)

### Important notice about privacy

By completing this form, you agree to the National Australia Bank (NAB) Group collecting information about you and any third party individuals whose details you have provided in this form. Your personal information will be handled in accordance with the NAB Group's policy available at [mlc.com.au](http://mlc.com.au).

### Office use only

Sig. ver.    
 PIN Ver.    
 W/A    
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 Date processed 

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