

JBWere Cash Trust

Statutory Declaration and Indemnity form – for estate <\$25,000

JBWere

November 2015

Issued by: The Trustee, MLC Investments Limited ('MLC'), ABN 30 002 641 661, AFSL 230705. JBWere Cash Trust ARSN 160 854 277
Administered by: JBWere Limited ('JBWere'), ABN 68 137 978 360, AFSL 341162

Your details

1. Please provide your details

Full name

Unit number

Street number

Street name

Suburb

Postcode

State

Country

Occupation

Signature/Declaration

2. Please provide your declaration

I, of the above address details, do hereby solemnly declare and affirm that:

1. I am the executor named in the Will made on the date (listed below) by the deceased (named below) (hereinafter referred to as the deceased) the person named in the Death Certificate number (listed and dated below):

Deceased name

Death Certificate number

Death Certificate issued
(DD/MM/YYYY)

Deceased's Will dated (DD/MM/YYYY)

Deceased address

Suburb

State

Postcode

2. The deceased was the lawful owner of the JBWere Cash Trust account listed;
3. The asset value of the estate does not exceed the sum of \$25,000;
4. In view of the smallness of the estate, I do not desire to incur the expense entailed in an application for Probate/Letters of Administration;
5. All claims against the estate have been met;
6. In consideration of MLC, in its capacity as issuer of JBWere Cash Trust, permitting me to deal with the Units now registered in the name of the deceased. I hereby for myself and my heirs, executors, administrators and successors indemnify and agree to keep indemnified MLC, their respective directors, employees and agents against all actions, suits, proceedings, losses, charges, demands, claims, damages and costs that may be brought or made against any of them in consequence of any matter or thing arising from such dealings and undertake to apply for Probate/Letters of Administration if and when called upon to do so; and

7. I make this solemn declaration as to the matters aforesaid, according to the law in this behalf made – and subject to the punishment by law provided for any wilfully false statement in such declaration.

Declarant's full name

Declaration signature

X	Date signed (DD/MM/YYYY)						

Witness's full name

Witness signature

X	Date signed (DD/MM/YYYY)						

Please return your completed form with a certified copy of the deceased's last Will or Testament, and Death Certificate to: **JBWere Investor Services**, Reply Paid 4595, Melbourne VIC 8060 or fax 1300 798 145.

For further assistance please contact **JBWere Investor Services** on 1800 812 267 or email investorservices@jbwere.com

Important notice about privacy

By completing this form, you agree to the National Australia Bank (NAB) Group collecting information about you and any third party individuals whose details you have provided in this form. Your personal information will be handled in accordance with the NAB Group's policy available at mlc.com.au.