

JBWere Charitable Endowment Fund

JBWere

Additional Donation Form

March 2016

1. Donor Details

CEF Management account name

CEF Management account number

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2. Additional Donation

Please note that once a donation is accepted by the Trustee, this donation is irrevocable and not able to be withdrawn. The minimum additional donation is \$5,000.

Donation amount \$

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Donation method

Cheque or Electronic Funds Transfer (EFT)

Please make your cheque payable to '**NATL ATF JBWERE Charitable Endowment Fund**' or by EFT (NATL ATF JBWERE Charitable Endowment Fund. BSB: 082-001 Account: 17363-2284) stating the CEF management account name in the 'description' section of the transfer (should the CEF management account name not fit the description section, please abbreviate accordingly).

3. Donation acknowledgement and signature(s) – All donors must complete this section

a) Donor acknowledgement

I/We acknowledge that a completed Donation Form, together with the donation, represents a request to National Australia Trustees Limited (the Trustee), as the Trustee of CEF, to create a CEF management account under the CEF on the terms and conditions set out in the Information Memorandum.

I am/We are over the age of 18 years.

By signing below I/we confirm that I/we have received and understood the terms and conditions contained in the Information Memorandum and agree to be bound by them if this Donation Form is accepted.

If I am/we are signing under a Power of Attorney, I/we declare that the Power of Attorney has not been amended or revoked.

Office use only

New date

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Time

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(b) Donor signature(s)

1st individual

Capacity (if applicable)

Director Power of Attorney* Sole director and sole secretary Attorney

Signed by: Full name

Signature

Date signed (DD/MM/YYYY)

2nd individual

Capacity (if applicable)

Director Power of Attorney* Sole director and sole secretary Attorney

Signed by: Full name

Signature

Date signed (DD/MM/YYYY)

* If you are signing under a Power of Attorney, please supply an original certified copy of the Power of Attorney with specimen signature(s) of attorney(s). Companies signing by duly authorised representatives must provide proper notice of the representatives to JBWere Investment Management. If signed under Power of Attorney, the attorney hereby certifies that no notice of revocation of that power has been received by the attorney. Donations by incorporated associations/clubs must be signed by the authorised office bearers (e.g. A. Smith – President) and a copy of the constitution/rules attached.

Return your completed Donation Form along with your cheque (unless you use EFT) to:

**JBWere
Philanthropic Services
GPO Box 4370
Melbourne Vic 3001**

Office use only

Representative code

Advisor stamp