

Deal Flow Participation

24 January 2025

Security Code	Issuer	Offer Name	Role	Listing Date	Country
ERD.NZ	EROAD Limited	EROAD Placement	Distribution	Aug-21	NZ
MBLPD.AX	Macquarie Bank Limited	Macquarie Bank Capital Notes 3 IPO	Co-Manager	Aug-21	AU
SDF.AX	Steadfast Group Limited	Steadfast (SDF) Institutional Placement	Distribution	Aug-21	AU
APZ.AX	Aspen Group Limited	Aspen Group (APZ) Institutional Placement	Distribution	Aug-21	AU
WBCKP.AX	Westpac Banking Corporation	Westpac Capital Notes 8 IPO	Distribution	Sept-21	AU
SUNPI.AX	Suncorp Group Limited	Suncorp Group Limited Capital Notes 4 IPO	Co-Manager	Sept-21	AU
ANB170.NZ	Australia and New Zealand Banking Group Limited	ANZ Subordinated Notes	Distribution	Sept-21	NZ
WIA030.NZ	Wellington Airport	Wellington Airport Bond	Distribution	Sept-21	NZ
VUL.AX	Vulcan Energy Resources Limited	Vulcan Energy Placement	Distribution	Sept-21	NZ
PEB.AX	Pacific Edge Limited	Pacific Edge Placement	Distribution	Sept-21	NZ
TCL.AX	Transurban Limited	Transurban (TCL) Institutional Shortfall	Co-Manager	Oct-21	AU
REP.AX	RAM Property Funds Management Ltd	RAM Essential Services Property Fund IPO	Co-Manager	Oct-21	AU
GQG.AX	GQG Partners Inc	GQG Partners Inc IPO	Co-Manager	Oct-21	AU
VHP.NZ	Vital Healthcare Property Trust	Vital Healthcare Placement	Distribution	Oct-21	NZ
ARV.NZ	Arvida Group Limited	Arvida Placement	Distribution	Oct-21	NZ
VSL.AX	Vulcan Steel Limited	Vulcan Steel IPO	Co-Manager	Nov-21	AU
AYUPA.AX	Australian Unity Limited	Australian Unity MCIs	Distribution	Nov-21	AU
KWBHA.NZ	Kiwibank Limited	Kiwibank Perpetual Preference Shares	Co-Manager	Nov-21	NZ
SDR.AX	SiteMinder Limited	SiteMinder IPO	Co-Manager	Nov-21	AU
MQG.AX	Macquarie Group Limited	Macquarie Group Institutional Placement	Distribution	Nov-21	NZ
APM.AX	APM Human Services International	APM Human Services International IPO	Co-Manager	Nov-21	AU
CCH030.NZ	Christchurch City Holdings Limited	Christchurch City Holdings Bonds	Distribution	Nov-21	NZ
CEN060.NZ	Contact Energy Limited	Contact Energy Green Capital Bond	Distribution	Nov-21	NZ
AIA240.NZ	Auckland International Airport Ltd	Auckland International Airport Bond	Distribution	Nov-21	NZ
ARV.NZ	Arvida Group Limited	Arvida Institutional Shortfall	Distribution	Nov-21	NZ
VCT110.NZ	Vector Limited	Vector 6 Year Fixed Rate Bond	Distribution	Nov-21	NZ
Wholesale	Port of Tauranga Limited	Port of Tauranga Wholesale Bond	Distribution	Nov-21	NZ
SPG.NZ	Stride Property Limited	Stride Property Placement	Distribution	Dec-21	NZ
NZR.NZ	New Zealand Refining Company Ltd	New Zealand Refining Placement	Distribution	Dec-21	NZ
WIN.NZ	Winton Land Limited	Winton IPO	Distribution	Dec-21	NZ
EBO.NZ	Ebos Group Limited	Ebos Placement	Distribution	Dec-21	NZ
MAF.AU	MA Financial Group Limited	MA Financial Group Institutional Placement	Distribution	Dec-21	AU
CSL.AU	CSL Limited	CSL Placement	Distribution	Dec-21	NZ
IPLO30.NZ	Investore Property Limited	Investore Property Bond Offer	Distribution	Feb-22	NZ

ANZPJ.AU	Australia and New Zealand Banking Group Limited	ANZ Capital Notes 7 IPO	Co-Manager	Mar-22	AU
GNE060.NZ	Genesis Energy Limited	Genesis Green Bond	Distribution	Mar-22	NZ
SBS010.NZ	Southland Building Society	Southland Building Society	Distribution	Mar-22	NZ
CBAPK.AU	Commonwealth Bank of Australia	CommBank PERLS XIV IPO	Distribution	Apr-22	AU
IAGFC.NZ	Insurance Australia Group Limited	IAG Subordinated Notes	Distribution	Apr-22	NZ
GMB060.NZ	Goodman Group	GMT Fixed Rate Green Bond	Distribution	Apr-22	NZ
PCT040.NZ	Precinct Properties NZ Limited	Precinct Properties Fixed Rate Green Bond	Distribution	May-22	NZ
MCY050.NZ	Mercury NZ Limited	Mercury NZ Ltd Capital Bonds	Distribution	May-22	NZ
CHCO20.NZ	Christchurch International Airport Limited (CIAL)	Christchurch International Airport Bond	Distribution	May-22	NZ
CHIO20.NZ	Channel Infrastructure NZ Limited	Channel Infrastructure NZ Ltd Bond	Distribution	May-22	NZ
IFT320.NZ	Infratil Limited	Infratil Bonds	Distribution	May-22	NZ
GNE070.NZ	Genesis Energy Limited	Genesis Capital Note	Distribution	May-22	NZ
BNZ160.NZ	Bank of New Zealand Ltd	BNZ Bond	Distribution	May-22	NZ
NABPI.AU	National Australia Bank Ltd	NAB Capital Notes 6 IPO	Co-Manager	June-22	AU
VCT110.NZ	Vector Limited	Vector Bond	Distribution	June-22	NZ
ABB100.NZ	ASB Bank Limited	ASB Bank Limited Notes	Distribution	June-22	NZ
WBCPL.AU	Westpac Banking Corporation	Westpac Capital Notes 9 IPO	Co-Manager	June-22	AU
MQGPF.AU	Macquarie Group Limited	Macquarie Group Capital Notes 6 IPO	Distribution	June-22	AU
ANBHC.NZ	Australia and New Zealand Banking Group Limited	ANZ Perpetual Preference Shares	Distribution	July-22	NZ
ANZ.AU	Australia and New Zealand Banking Group Limited	Australia and New Zealand Banking Group (ANZ) Institutional Shortfall	Distribution	July-22	AU
SDF.AU	Steadfast Group Limited	Steadfast Group Institutional Bookbuild	Distribution	Aug-22	AU
HGH.NZ	Heartland Bank	Heartland Bank Institutional Placement	Distribution	Aug-22	NZ
MNW190.NZ	Manawa Energy Limited	Manawa Energy Ltd Bonds	Distribution	Aug-22	NZ
APZ.AU	Aspen Group Limited	Aspen Group Limited Institutional Bookbuild	Distribution	Sep-22	AU
ALX.AU	Atlas Arteria Group	ALX Institutional Entitlement Offer Shortfall	Distribution	Sep-22	AU
CEN.NZ	Contact Energy	Contact Energy Green Bond	Distribution	Sep-22	NZ
KI1027	Kiwi Bank	Kiwibank 5 year Bond	Distribution	Oct-22	NZ
AIRO30	Air New Zealand	Air NZ Bond Offer	Distribution	Oct-22	NZ
CBAPL	Commonwealth Bank of Australia Limited	CommBank PERLS XV Capital Notes	Distribution	Oct-22	AU
BOQPG	Bank of Queensland Limited	Bank of Queensland Limited Capital Notes 3	Co-Manager	Oct-22	AU
AIA250	Auckland International Airport	Auckland Intl Airport Bond Offer	Distribution	Oct-22	NZ
ABB110	ASB Bank Limited	ASB 4 Year Fixed Rate Notes	Distribution	Nov-22	NZ
BNZ170	Bank of New Zealand	BNZ 5.5 Year Fixed Rate Notes	Distribution	Nov-22	NZ
IAGPE.AX	Insurance Australia Group Limited	IAG Capital Notes 2	Distribution	Nov-22	AU
RF1.AX	Regal Funds Management	Regal Investment Fund (RF1) Institutional Placement	Distribution	Dec-22	AU
FLT.AX	Flight Centre	Flight Centre Institutional Placement	Distribution	Jan-23	AU
ANB180.NZ	Australia and New Zealand Banking Group Limited	ANZ 5 Year Fixed Rate Bond	Distribution	Feb-23	NZ
WIA090.NZ	Wellington International Airport	Wellington Intl Airport Fixed Rate Bond	Distribution	Feb-23	NZ
AN3PK.AX	Australia and New Zealand Banking Group Limited	ANZ Capital Notes 8	Distribution	Feb-23	AU
RYM.NZ	Ryman Healthcare	Ryman Healthcare Institutional Shortfall	Distribution	Feb-23	NZ

SUM040.NZ	Summerset Retirement Villages	Summerset 6 Year Fixed rate Bond	Distribution	Feb-23	NZ
CGFPD.AX	Challenger Group Limited	Challenger Capital Notes 4	Co-Manager	Mar-23	AU
RYM.NZ	Ryman Healthcare	Ryman Healthcare Retail Shortfall	Distribution	Mar-23	NZ
KPG060.NZ	Kiwi Property Group Limited	Kiwi Property Green Bond	Distribution	Mar-23	NZ
CEN080.NZ	Contact Energy Limited	Contact Energy Green Bond	Distribution	Apr-23	NZ
HBLIT2.NZ	Heartland Bank Limited	Heartland Bank T2 Capital Notes	Distribution	May-23	NZ
KWB1T2.NZ	Kiwibank Limited	Kiwibank T2 Capital Notes	Distribution	May-23	NZ
AIA260.NZ	Auckland Intl Airport	Auckland Intl Airport Fixed Rate Bond	Distribution	May-23	NZ
BNZHA.NZ	Bank of New Zealand	BNZ Perpetual Preference Shares (T1)	Distribution	Jun-23	NZ
CBAPM.AX	Commonwealth Bank of Australia Limited	CommBank PERLS XVI	Distribution	Jun-23	AU
MCY060.NZ	Mercury NZ	Mercury NZ 5 Year Green Bond	Distribution	Jun-23	NZ
IFT.NZ	Infratil Limited	Infratil Placement	Distribution	Jun-23	NZ
RDX.AX	Redox Limited	Redox Limited IPO	Distribution	Jul-23	AU
GNE080.NZ	Genesis	Genesis Green Capital Bond	Distribution	Jul-23	NZ
IFT330.NZ	Infratil Limited	Infratil 6 Year Infrastructure Bond	Distribution	Jul-23	NZ
WNZ2T2.NZ	Westpac Banking Corporation	Westpac T2 Sub Notes	Distribution	Jul-23	NZ
NABPJ.AX	National Australia Bank Limited	NAB Capital Notes 7	Co-Manager	Aug-23	AU
BNZ180.NZ	Bank of New Zealand	BNZ 5 Year Fixed Rate Notes	Distribution	Aug-23	NZ
IFT340.NZ	Infratil Limited	Infratil 7.5 year Infrastructure Bond	Distribution	Aug-23	NZ
SBS020.NZ	SBS Bank	SBS Bank 5.5 Year Fixed Rate Bond	Distribution	Aug-23	NZ
NDO.AX	Nido Education Limited	Nido Education Limited IPO	Distribution	Sep-23	AU
AKC150.NZ	Auckland Council	Auckland Council Green Bond	Distribution	Sep-23	NZ
JDOPA.AX	Judo Capital	Judo Capital Notes IPO	Reverse-Enquiry	Oct-23	AU
AIA270.NZ	Auckland International Airport	Auckland International 5 Year Airport Bond Offer	Distribution	Oct-23	NZ
CHIO30.NZ	Channel Infrastructure	Channel Infrastructure 6 Year Bond Offer	Distribution	Oct-23	NZ
AYUHE.AX	Australian Unity	Australian Unity Bonds Series E IPO	Distribution	Oct-23	AU
SDF.AX	Steadfast Group Limited	Steadfast Group Limited Placement	Distribution	Nov-23	AU
WBCCPM.AX	Westpac Banking Corporation	Westpac Capital Notes 10 IPO	Co-Manager	Nov-23	AU
SBS1T2.NZ	SBS Bank	SBS Bank Tier 2 Bonds	Distribution	Feb-24	NZ
AN3PL.AX	Australia and New Zealand Banking Group Limited	ANZ Capital Notes 9 IPO	Co-Manager	Feb-24	AU
WIA100.NZ	Wellington International Airport	Wellington Intl Airport 6.5 Year Fixed Rate Bond	Distribution	Feb-24	NZ
BENPI.AX	Bendigo & Adelaide Bank	Bendigo & Adelaide Bank Capital Notes 2	Co-Manager	Feb-24	AU
SUM050.NZ	Summerset Group	Summerset Group Holdings 6 Year Fixed Rate Bond	Distribution	Feb-24	NZ
IAGPF.AX	Insurance Australia Group	IAG Capital Notes 3	Co-Manager	Mar-24	AU
ANBHD.NZ	Australia and New Zealand Banking Group Limited	ANZ Tier 1 PPS	Distribution	Mar-24	NZ
SPF590.NZ	Spark Finance	Spark 5.5 Year Fixed Rate Bonds	Distribution	Mar-24	NZ
SPF600.NZ	Spark Finance	Spark 7.5Year Fixed Rate Bonds	Distribution	Mar-24	NZ
MELO70.NZ	Meridian Energy	Meridian Fixed Rate Bonds	Distribution	Mar-24	NZ
CHC030.NZ	Christchurch International Airport	Christchurch Intl Airport 7 Year Bond	Distribution	Apr-24	NZ
SUNPJ.AX	Suncorp Group	Suncorp Capital Notes 5	Co-Manager	Apr-24	AU
NABPK.AX	National Australia Bank Limited	NAB Capital Notes 8	Co-Manager	May-24	AU

AYUPA.AX	Australian Unity Limited	AYUPA Placement Offer	Distribution	Jun-24	AU
ARU.AX	Arafura Rare Earths	Arafura Rare Earths Placement Offer	Distribution	Jul-24	AU
MQGPG.AX	Macquarie Group	Macquarie Group Capital Notes 7	Co-Manager	Aug-24	AU
NXT.AX	NextDC Limited	NextDC Institutional placement	Distribution	Sept-24	AU
DGT.AX	DigiCo REIT	DigiCo REIT IPO	Distribution	Nov-24	AU

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